

**Matthew Riesenweber, CFP<sup>®</sup>, CMFC**

Senior Financial Advisor

**Waddell & Reed**

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Matthew Riesenweber, Senior Financial Advisor with Waddell & Reed takes a personalized approach to working with his clients. Through these relationships he is able to assist with the bigger picture of identifying goals and developing strategic plans for achieving financial success in order to help his clients realize their dreams. Matthew assists his clients with:

- Financial Planning – creating a written strategy
- Investment evaluation and strategies
- Understanding Washington Department of Retirement Systems Plans
- Establishing retirement accounts such as TSA, IRA, Roth IRA
- Investment guidance currently and in retirement
- Life, Disability, and Long-Term Care insurance\*

Through an agreement with the Kennewick Education Association, Matthew is able to offer all members of KEA a 20% discount on financial planning fees.

Matthew is a graduate of Abilene Christian University where he earned a B.B.A. in Financial Management. He is a CERTIFIED FINANCIAL PLANNER<sup>™</sup> practitioner, and a Chartered Mutual Fund Counselor.

\*Insurance products offered through insurance companies with which Waddell & Reed has sales arrangements  
Waddell & Reed is not affiliated with the Kennewick Education Association

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