

Matthew Riesenweber, CFP[®], CMFC

Financial Advisor

Waddell & Reed

8203 W. Quinault Ave. C-101

Kennewick, WA 99336

737-1698

riesenweber@wradvisors.com



Matthew Riesenweber, Financial Advisor with Waddell & Reed, takes a personalized approach to working with his clients. Through these relationships he is able to assist with the bigger picture of identifying goals and developing strategic plans for achieving financial success in order to help his clients realize their dreams. Matthew assists his clients with:

- Financial Planning – creating a written strategy
- Investment evaluation and strategies
- Understanding Washington Department of Retirement Systems Plans
- Establishing retirement accounts such as TSA, IRA, Roth IRA
- Investment guidance currently and in retirement
- Life, Disability, and Long-Term Care insurance

Through an agreement with the Kennewick Education Association, Matthew is able to offer all members of KEA a 20% discount on financial planning services.*

Matthew is a graduate of Abilene Christian University where he earned a B.B.A. in Financial Management. He is a CERTIFIED FINANCIAL PLANNER[™] practitioner, and a Chartered Mutual Fund Counselor.

**Waddell & Reed offers financial planning services in its capacity as a Registered Investment Adviser. Please contact Matthew for more information or refer to the Waddell & Reed, Inc. Financial Planning Advisory Services Brochure for a complete discussion of these services and the fees associated with them.*



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